

WAIVER OF NOTICE AND CONSENT TO HOLDING
OF FIRST MEETING OF BOARD OF DIRECTORS
OF
Consumer USA

A Delaware Corporation

We, the undersigned, being the Directors of Consumer USA , a Delaware corporation, waive notice of the first meeting of the Board of Directors of the Corporation and consent to the holding of the meeting AT 1232 Pine Avenue Dallas Tx on 12th od October 2011 AT 2 PM, and consent to the transaction of any and all business by the Directors at the meeting including, but not limited to, the adoption of Bylaws, the election of officers (the adoption of a corporate seal), description of principal office, adoption of stock certificate, authorization of payment of expenses of incorporation, adoption of corporate bank account, and the authorization of the sale and issuance of corporate stock.

Date: 6th of September 2011

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Charles Smith, Director

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Peter Miller, Director